



# Virtual Midwest Customer Forum

## Planview PPM Pro – Product Roadmap

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# Disclaimer

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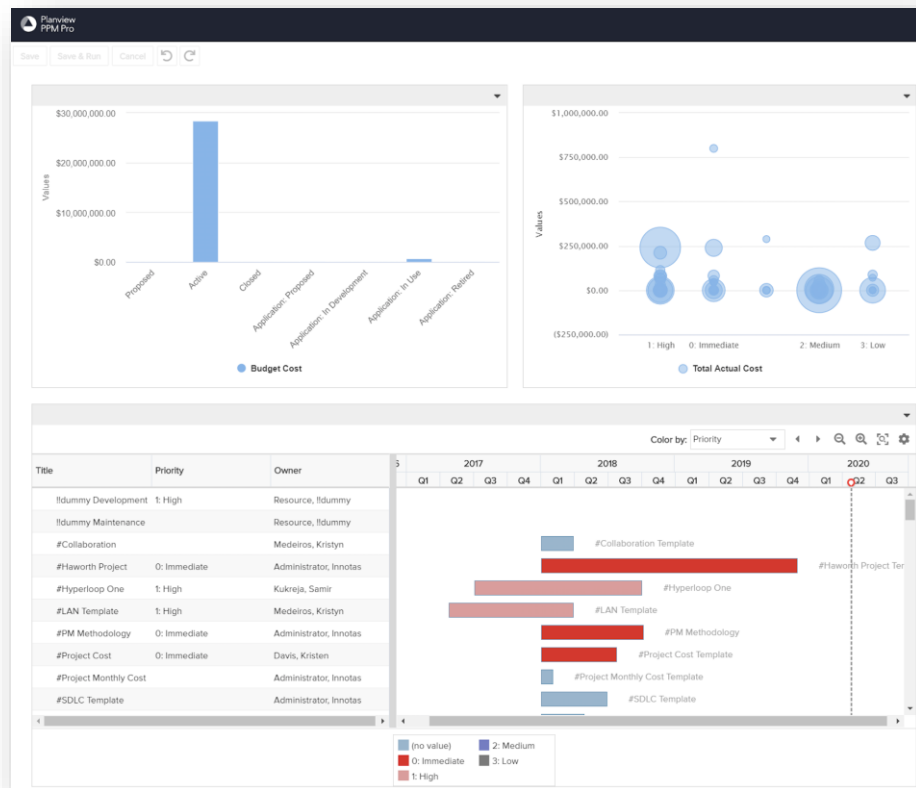
# PPM Pro Roadmap

- **Reporting 2.0 (in beta)**
  - High level Task Timeline 
  - Gantt Phases and Milestones 
- **Financial Summary (beta July)**
  - Negative Financial Entries
- **Planview ID**
  - Iterative Work Management
  - LeanKit & Projectplace Int v2
- Resource Self Service Admin (SSA)
- Dependent Field Logic
- User/Group/Unit Field Restrictions 
- Spreadsheet Editor – SSA Entities 
- Archiving Projects 
- Alerts 2.0

May 27<sup>th</sup> – Q2 Roadmap Webinar

# Reporting 2.0 (in Beta)

- Easier to design and customize, WYSIWYG
- More widgets, modern look and feel
- Report on indirect data
- Dashboard publish any time of day + URL text config
- Export to PowerPoint
- Home and Project Overview
- And so much more!



# Financial Summary (beta target July)

**Summary** Financial Entries

Budget  Forecast  Actuals

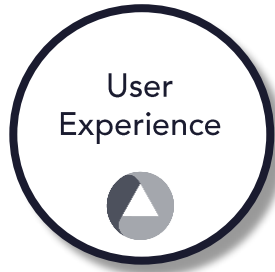
**Budget: \$ 330,000    NPV: \$ 456,734    ROI: 59.16**

Title	Total Forecast	Total Actuals	ETC	EAC	2018					
					August		September		October	
					Forecast	Actuals	Forecast	Actuals	Forecast	Actuals
<b>Total</b>	<b>9,247,000</b>	<b>(70,590)</b>	<b>189,660</b>	<b>318,750</b>	<b>(49,500)</b>	<b>(41,545)</b>	<b>(43,000)</b>	<b>(35,745)</b>	<b>6,500</b>	<b>6,700</b>
▼ Income	9,565,000	58,500			0	0	0	2,500	50,000	56,000
Product Revenue	7,650,000	0			0	0	0	0	0	0
Services	1,915,000	58,500			0	0	0	2,500	50,000	56,000
▼ CapEx	158,000	79,900	78,850	158,750	32,000	25,300	26,000	23,000	26,000	31,600
▼ Labor	127,000	57,100	69,900	127,700	20,000	16,000	20,000	19,600	20,000	21,500
Contractors	14,000	7,600	6,400	14,000	4,000	0	4,000	3,600	4,000	4,000
Employees	113,000	49,500	63,500	113,000	16,000	16,000	16,000	16,000	16,000	17,500
▶ Material	18,000	18,750	0	18,750	10,000	8,450	4,000	2,500	4,000	7,800
Other	13,000	4,050	8,950	13,000	2,000	850	2,000	900	2,000	2,300
▼ OpEx	160,000	49,190	110,810	160,000	17,500	16,245	17,000	15,245	17,500	17,700
▶ Labor	148,000	46,900	101,100	148,000	16,000	16,000	16,000	14,900	16,000	16,000
▶ Material	11,000	1,790	9,210	11,000	1,000	245	1,000	345	1,000	1,200
Other	1,000	500	500	1,000	500	0	0	0	500	500

Configuration of all project financial feeds and rollups:

- Budget, forecast, actuals
- EAC, ETC, NPV, ROI, EV, PV, AC, BAC, CPI, SPI, TCPI, VAC, CV, SV
- Project templates
- Baselines

# Inner Circles



Customer Benefits	Planview Benefits
Participation in requirements, design, and prioritization	Voice of the customer
Early view into new functionality	Accurate, real-life use-cases
Direct access to other customers and Planview Product Management	Early feedback and results for high quality product outputs



Thank You