

Software Training: End User Worksheet

Getting Started: Each end user for your practice will have special access to Kareo University where they can become Kareo Certified, sign up for live training sessions or take refresher eLearning courses. Before access can be assigned, please fill out the form below listing everyone in your practice who will require training.



PRACTICE INFORMATION

Enter your practice end user information below. This is the information necessary to create an end user account in Kareo University. All collected data will determine appropriate access, roles and permissions for training purposes. We've provided a sample end user below.

First Name	Last Name	Email	Title	Product(s)	Role(s)
Jane	Doe	Jane.doe@company.com	Office Manager	<input type="checkbox"/> Billing <input type="checkbox"/> Clinical <input type="checkbox"/> Marketing <input type="checkbox"/> KMB Partner EHR: _____	<input type="checkbox"/> Provider <input type="checkbox"/> Office Staff <input type="checkbox"/> Biller <input type="checkbox"/> Clinical Assistant <input type="checkbox"/> System Admin <input type="checkbox"/> Business Manager
				<input type="checkbox"/> Billing <input type="checkbox"/> Clinical <input type="checkbox"/> Marketing <input type="checkbox"/> KMB Partner EHR: _____	<input type="checkbox"/> Provider <input type="checkbox"/> Office Staff <input type="checkbox"/> Biller <input type="checkbox"/> Clinical Assistant <input type="checkbox"/> System Admin <input type="checkbox"/> Business Manager
				<input type="checkbox"/> Billing <input type="checkbox"/> Clinical <input type="checkbox"/> Marketing <input type="checkbox"/> KMB Partner EHR: _____	<input type="checkbox"/> Provider <input type="checkbox"/> Office Staff <input type="checkbox"/> Biller <input type="checkbox"/> Clinical Assistant <input type="checkbox"/> System Admin <input type="checkbox"/> Business Manager



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